



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-12 lb. hens steady, 12-16 lb. hens and 16-24 lb. toms was steady at best. Fresh and frozen demand was light to fair. Supplies were generally adequate on heavier sizes, tight on 8-12 lb hens. The market on bulk parts and fresh white meat was slow to moderate.

### EXPORT MARKET HIGHLIGHTS

Market activity was light. Frozen thigh trim traded at 53.50 cents delivered port.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	88
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	73-80	79	79.00	40
CENTRAL REGION 4/	75-80	-	-	-
WESTERN REGION 5/	76-80	78.5	78.50	80
<b>16-24 LB TOMS</b>				
EASTERN REGION	70-72	71	71.00	40
CENTRAL REGION	69-71	-	-	-
WESTERN REGION	70-73	72.5	72.50	120

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 DECEMBER, 2004.

The fresh white meat market tone was mostly steady. Demand slow to instances moderate with the best interest noted on fresh tom breast meat into export channels. Offerings of fresh tom breast meat light to instances fully adequate, balance of fresh white meat light to adequate. The market tone on frozen white meat was generally steady. Demand and offerings mostly light with instances of spot availability noted. Trading slow on all items. Frozen thigh trim traded at 53.50 cents delivered export and frozen ground drum meat 58 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	142.00	200
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	39.23	118
DRUMSTICKS, TOM—FRESH		F	39.00	20
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM	48.50		48.50	40
WINGS, FULL-CUT, HEN		F	53.00	12
WINGS, V-TYPE, TOM	55.00		55.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	28.00		28.00	80
NECKS, HEN		F	23.00	11
BREASTS, B/S, TOM 3/	178.00		178.00	40
BREASTS, B/S, TOM—FRESH 3/		F	216.17	205
THIGH MEAT	84.50		84.50	40
THIGH MEAT—FRESH		F	90.42	78
BREAST TRIM MEAT		W	141.00	90
SCAPULA MEAT		W	120.00	20
TENDERLOINS				
DESTRAPPED TENDERS	177.00		177.00	40
DESTRAPPED TENDERS—FRESH		F	192.55	157
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	21.00	200
MECHANICALLY SEPARATED—FRESH 4/		F	18.22	180
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	24.00	100
MECHANICALLY SEPARATED 4/		W	21.00	156
THIGH MEAT - FROZEN		F	85.40	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.